



# The Angels' Forum

## “Professional Angel Investors”

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*Managing Director*



# Quick Statistics

- Founded 1997
- 100 companies funded + Follow-ons
- \$75mm invested Angels + Halo Funds
- Maximum 25 individual members +  
Corporate Members
- Entire group meets WEEKLY



# Investment Strategies

- Diversify the portfolio & Distribute the risk
- Control & Exercise Discipline in deal terms
- Coinvest with the best VCs
- Protect Preferences through Exit
- Leverage Members' expertise in DD, BOD



# Unique Processes

- Angel teams do all Due Diligence
- Diversified: Technology, Life Sciences, Consumer & Retail
- Fixed Membership Fees, no other fees
- Halo Funds' exclusive access to deal flow



# Target Angel Investor

- Invests Money
- Invests Time
- Shares Experience
- Wants to Learn



# Target Portfolio Company

- Management Assets
- Product Assets
- Customer Assets
- Seeking up to \$3mm for round,  
< \$20mm total funding expected